Users and permissions

1. Administrator
   a. Controls harvests that pertain to multiple institutions
   b. Can create fellow admins, managers, and users
   c. Can monitor and track harvests of data for shared licenses
   d. Can add new vendors or update vendor details
   e. Can update resource tables and harvest details for all institutions
   f. Can create sub-groupings of consortia member institutions

2. Manager
   a. Can update resource tables and harvest details that pertain to their institution only
   b. Can create new harvest details for individually licensed resources (optional feature)
   c. Can monitor and track harvests of data for individually licensed resources (optional feature)
   d. Cannot add or edit vendor details
   e. Cannot create new harvest details for other institutions
   f. Can view data and reports for institutions they have been given access to
      i. Can be configured to be institution only or full consortia

3. User
   a. Can view data and reports for institutions they have been given access to
      i. Can be configured to be institution only or full consortia
   b. Can export data from composed views or raw counter reports
Example 1: Consortium with libraries; consortia managed

- Consortium is Administrator
  - creates instance
  - creates multiple child institutions for each library
  - creates manager user for each library (optional)
- A sets up report harvests for the consortia-licensed resources
- A monitors progress of reports and resolves errors when they occur
- A can view reports of consortium-licensed resources
- Manager can update SUSHI details if they change
- Manager can create specific views or visualizations for their library
- Manager can create user accounts within their institution
- Users can view stats for consortia resources and export

Example 2: Consortium with libraries; shared management

- Consortium is Administrator
  - Creates instance
  - creates multiple child institutions for each library
  - creates admin user for each library
- A sets up report harvests for the consortia-licensed resources
- A monitors progress of reports and resolves errors when they occur
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- A can set up views for consortia-licensed resources
- Manager sets up additional report harvests for library-licensed resources
- M monitors progress of reports and resolves errors for library-licensed resources
- M can update SUSHI details for consortia-licensed or library-licensed resources
- M can create specific views or visualizations for their library
- M can create user accounts within their institution
- M can create additional admin accounts within their institution
- Users can view stats for consortium and library and export
- Users and Admins cannot see other libraries’ individually licensed resources

Example 3: Lone Library
- Library is Administrator
  - Administrator can set up fellow Administrators, Managers, or users
- M or A sets up report harvests for the consortia-licensed resources
- M or A monitors progress of reports and resolves errors when they occur
- M or A can set up views
- M or A can update SUSHI details if they change
- M or A can create specific views or visualizations for their library
- M or A can create user accounts within their institution
- M, A, or Users can view stats for consortia resources and export