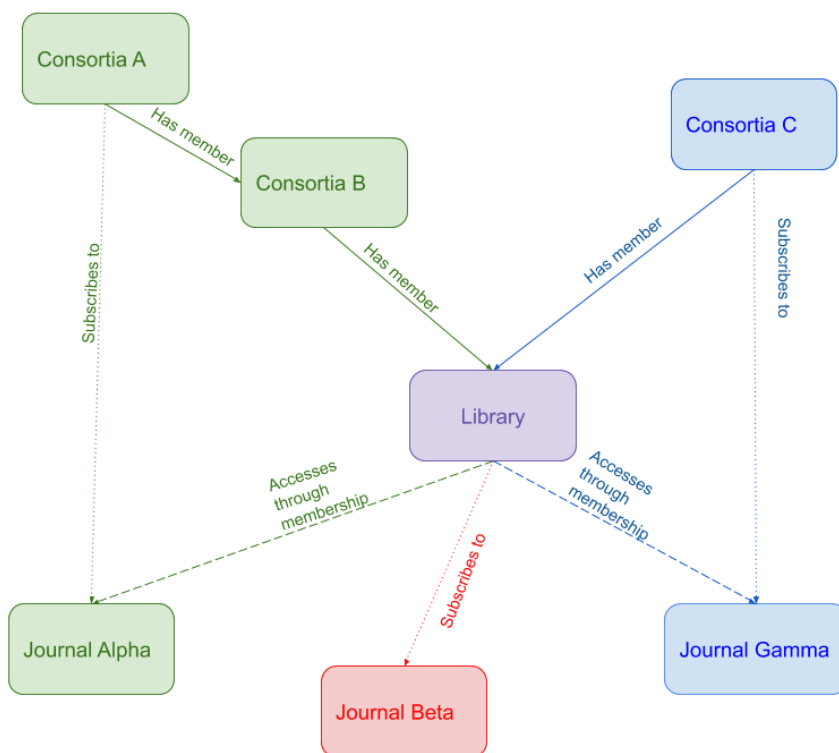


Users and permissions

1. Administrator
 - a. Controls harvests that pertain to multiple institutions
 - b. Can create fellow admins, managers, and users
 - c. Can monitor and track harvests of data for shared licenses
 - d. Can add new vendors or update vendor details
 - e. Can update resource tables and harvest details for all institutions
 - f. Can create sub-groupings of consortia member institutions
2. Manager
 - a. Can update resource tables and harvest details that pertain to their institution only
 - b. Can create new harvest details for individually licensed resources (optional feature)
 - c. Can monitor and track harvests of data for individually licensed resources (optional feature)
 - d. Cannot add or edit vendor details
 - e. Cannot create new harvest details for other institutions
 - f. Can view data and reports for institutions they have been given access to
 - i. Can be configured to be institution only or full consortia
3. User
 - a. Can view data and reports for institutions they have been given access to
 - i. Can be configured to be institution only or full consortia
 - b. Can export data from composed views or raw counter reports



Scenario 1: Consortia C subscribes to Journal Gamma on behalf of the member library

Scenario 2: The library subscribes to Journal Beta through an individual license

Scenario 3: Consortia A licenses Journal Alpha on behalf of Consortia B, which includes the library

Scenario 4: The library belongs to Consortias B, and C and has licenses to different journals with each of them

Example 1: Consortium with libraries; consortia managed

- Consortium is Administrator
 - creates instance
 - creates multiple child institutions for each library
 - creates manager user for each library (optional)
- A sets up report harvests for the consortia-licensed resources
- A monitors progress of reports and resolves errors when they occur
- A can view reports of consortium-licensed resources
- Manager can update SUSHI details if they change
- Manager can create specific views or visualizations for their library
- Manager can create user accounts within their institution
- Users can view stats for consortia resources and export

Example 2: Consortium with libraries; shared management

- Consortium is Administrator
 - Creates instance
 - creates multiple child institutions for each library
 - creates admin user for each library
- A sets up report harvests for the consortia-licensed resources
- A monitors progress of reports and resolves errors when they occur

- A can set up views for consortia-licensed resources
- Manager sets up additional report harvests for library-licensed resources
- M monitors progress of reports and resolves errors for library-licensed resources
- M can update SUSHI details for consortia-licensed or library-licensed resources
- M can create specific views or visualizations for their library
- M can create user accounts within their institution
- M can create additional admin accounts within their institution
- Users can view stats for consortium and library and export
- Users and Admins cannot see other libraries' individually licensed resources

Example 3: Lone Library

- Library is Administrator
 - Administrator can set up fellow Administrators, Managers, or users
- M or A sets up report harvests for the consortia-licensed resources
- M or A monitors progress of reports and resolves errors when they occur
- M or A can set up views
- M or A can update SUSHI details if they change
- M or A can create specific views or visualizations for their library
- M or A can create user accounts within their institution
- M, A, or Users can view stats for consortia resources and export