

Master Report	View	Name	Description	included metrics or filters	excluded metrics or filters	R4 equivalent
PR		Platform Master Report	A customizable report summarizing activity across a content provider's platforms that allows the user to apply filters and select other configuration options.	Access_Method: Regular or TDM Metric Type: Searches_Platform Total_Item_Investigations Total_Item_Requests Unique_Item_Investigations Unique_Item_Requests Unique_Title_Investigations Unique_Title_Requests		
PR	PR_P1	Platform Usage	Platform-level usage summarized by Metric_Type	Access_Method: Regular Metric Type: – Searches_Platform – Total_Item_Requests – Unique_Item_Requests – Unique_Title_Requests	Access_Method: TDM Metric Type: – Total_Item_Investigations – Unique_Item_Investigations – Unique_Title_Investigations	PR1
DR		Database Master Report	A customizable report detailing activity by database that allows the user to apply filters and select other configuration options.	Access_Method: Regular or TDM Metric Type: – Searches_Automated – Searches_Federated – Searches_Regular – Total_Item_Investigations – Total_Item_Requests – Unique_Item_Investigations – Unique_Item_Requests – Unique_Title_Investigations – Unique_Title_Requests – Limit_Exceeded – No_License		
DR	DR_D1	Database Search and Item	Reports on key Searches, Investigations and Requests metrics needed to evaluate a database.	Access_Method: Regular Metric Type: – Searches_Automated – Searches_Federated – Searches_Regular – Total_Item_Investigations – Total_Item_Requests	Access_Method: TDM Metric Type: – Unique_Item_Investigations – Unique_Item_Requests – Unique_Title_Investigations – Unique_Title_Requests – Limit_Exceeded – No_License	DB1

DR	DR_D2	Database Access Denied	Reports on Access Denied activity for databases where users were denied access because simultaneous-use licenses were exceeded or their institution did not have a license for the database.	Access_Method: Regular Metric Type: – Limit_Exceeded – No_License	Access_Method: TDM Metric Type: – Searches_Automated – Searches_Federated – Searches_Regular – Total_Item_Investigations – Total_Item_Requests – Unique_Item_Investigations – Unique_Item_Requests – Unique_Title_Investigations – Unique_Title_Requests	DB2
TR		Title Report	A customizable report detailing activity at the title level (journal, book, etc.) that allows the user to apply filters and select other configuration options.	Data Type: Book or Journal or * Section Type: Chapter or Article or * YOP Access_Method: Regular or TDM Access_Type: Controlled, OA_Gold, Other_Free_to_Read Metric Type: – Total_Item_Investigations – Total_Item_Requests – Unique_Item_Investigations – Unique_Item_Requests – Unique_Title_Investigations – Unique_Title_Requests – Limit_Exceeded – No_License		
TR	TR_B1	Book Requests (Excluding	Reports on full-text activity for books, excluding Gold Open Access content, as Total_Item_Requests and Unique_Title_Requests. The Unique_Title_Requests provides comparable usage across book platforms. The Total_Item_Requests shows overall activity; however, numbers between sites will vary significantly based on how the content is delivered (e.g. delivered as a complete book or by chapter).	Data Type: Book Access_Method: Regular Access_Type: Controlled Metric Type: – Total_Item_Requests – Unique_Item_Requests	Data Type: Journal or * Section Type: Chapter or Article or * YOP Access_Method: TDM Access_Type: OA_Gold, Other_Free_to_Read Metric Type: – Total_Item_Investigations – Unique_Item_Investigations – Unique_Title_Investigations – Unique_Title_Requests – Limit_Exceeded – No_License	BR2

TR	TR_B2	Book Access Denied	Reports on Access Denied activity for books where users were denied access because simultaneous-use licenses were exceeded or their institution did not have a license for the book.	Data Type: Book Access_Method: Regular Metric Type: – Limit_Exceeded – No_License	Data Type: Journal or * Section Type: Chapter or Article or * YOP Access_Method: TDM Access_Type: Controlled, OA_Gold, Other_Free_to_Read Metric Type: – Total_Item_Investigations – Total_Item_Requests – Unique_Item_Investigations – Unique_Item_Requests – Unique_Title_Investigations – Unique_Title_Requests	BR3
TR	TR_B3	Book Usage by Access Type	Reports on book usage showing all applicable Metric_Types broken down by Access_Type.	Data Type: Book Access_Method: Regular Metric Type: – Total_Item_Investigations – Total_Item_Requests – Unique_Item_Investigations – Unique_Item_Requests – Unique_Title_Investigations – Unique_Title_Requests	Data Type: Journal or * Section Type: Chapter or Article or * YOP Access_Method: TDM Access_Type: Controlled, OA_Gold, Other_Free_to_Read Metric Type: – Limit_Exceeded – No_License	
TR	TR_J1	Journal Requests (Excluding Gold Open Access)	Reports on usage of journal content, excluding Gold Open Access content, as Total_Item_Requests and Unique_Item_Requests. The Unique_Item_Requests provides comparable usage across journal platforms by reducing the inflationary effect that occurs when an HTML full text automatically displays and the user then accesses the PDF version. The Total_Item_Requests shows overall activity.	Data Type: Journal Access_Method: Regular Access_Type: Controlled Metric Type: – Total_Item_Requests – Unique_Item_Requests	Data Type: Book or * Section Type: Chapter or Article or * YOP Access_Method: TDM Access_Type: OA_Gold, Other_Free_to_Read Metric Type: – Total_Item_Investigations – Unique_Item_Investigations – Unique_Title_Investigations – Unique_Title_Requests – Limit_Exceeded – No_License	JR1

TR	TR_J2	Journal Access Denied	Reports on Access Denied activity for journal content where users were denied access because simultaneous-use licenses were exceeded or their institution did not have a license for the title.	Data Type: Journal Access_Method: Regular Metric Type: – Limit_Exceeded – No_License	Data Type: Book or * Section Type: Chapter or Article or * YOP Access_Method: TDM Access_Type: Controlled, OA_Gold, Other_Free_to_Read Metric Type: – Total_Item_Investigations – Total_Item_Requests – Unique_Item_Investigations – Unique_Item_Requests – Unique_Title_Investigations – Unique_Title_Requests	JR2
TR	TR_J3	Journal Usage by Access T	Reports on usage of journal content for all Metric_Types broken down by Access_Type.	Data Type: Journal Access_Method: Regular Metric Type: – Total_Item_Investigations – Total_Item_Requests – Unique_Item_Investigations – Unique_Item_Requests	Data Type: Book or * Section Type: Chapter or Article or * YOP Access_Method: TDM Access_Type: Controlled, OA_Gold, Other_Free_to_Read Metric Type: – Unique_Title_Investigations – Unique_Title_Requests – Limit_Exceeded – No_License	
TR	TR_J4	Journal Requests by YOP (Breaks down the usage of journal content, excluding Gold Open Access “Open Access” (“OA”) refers to online research outputs that are free of all restrictions on access (e.g. access tolls) and free of many restrictions on use (e.g. certain copyright and license restrictions). “Open Access” can be applied to all forms of published research output, including peer-reviewed and non-peer-reviewed academic “Journal” “Articles”, conference papers, theses, “Book” “Chapters”, and monographs. [wikipedia]content, by year of publication (YOP), providing counts for the Metric_Types Total_Item_Requests and Unique_Item_Requests. Provides the details necessary to analyze usage of content in backfiles or covered by perpetual access agreement. Note that COUNTER reports do not provide access model or perpetual access rights details.	Data Type: Journal Access_Method: Regular Access_Type: Controlled Metric Type: – Total_Item_Requests – Unique_Item_Requests	Data Type: Book or * Section Type: Chapter or Article or YOP Access_Method: TDM Access_Type: OA_Gold, Other_Fr Metric Type: – Unique_Title_Investigations – Unique_Title_Requests – Limit_Exceeded – No_License	JR5

IR		Item Master Report	A granular, customizable report showing activity at the level of the item (article, chapter, media object, etc.) that allows the user to apply filters and select other configuration options.	Data Type: Article, Multimedia or * YOP Access_Method: Regular or TDM Access_Type: Controlled, OA_Gold, Other_Free_to_Read Metric_Type: – Total_Item_Investigations – Total_Item_Requests – Unique_Item_Investigations – Unique_Item_Requests – Limit_Exceeded – No_License	
IR	IR_A1	Journal Article Requests	Reports on journal article requests at the article level. This report is limited to content with a Data_Type of Article, Parent_Data_Type of Journal, and Metric_Types of Total_Item_Requests and Unique_Item_Requests.	Data Type: Article Access_Method: Regular Metric_Type: – Total_Item_Requests – Unique_Item_Requests	Data Type: Multimedia or * YOP Access_Method: TDM Access_Type: Controlled, OA_Gold, Other_Free_to_Read Metric_Type: – Total_Item_Investigations – Unique_Item_Investigations
IR	IR_M1	Multimedia Item Requests	This Standard View must be provided only if (a) it is clear for all articles in IR whether they are journal articles or not and (b) the parent item is known for all journal articles.	Data Type: Multimedia Access_Method: Regular Metric_Type: – Total_Item_Requests	Data Type: Article or * YOP Access_Method: TDM Access_Type: Controlled, OA_Gold, Other_Free_to_Read Metric_Type: – Total_Item_Investigations – Unique_Item_Investigations – Unique_Item_Requests – Limit_Exceeded – No_License